



Jumpstart for Sugar[®]

Take the stress and uncertainty out of your Sugar[®] implementation with Jumpstart support from Intelstream. Our expert staff will guide you through every step of the implementation process — from software configuration to advanced workflow optimizations — ensuring a smooth CRM launch. It's the most cost-effective means for getting up to speed on the fundamentals of your new CRM.

Learn how how
Jumpstart can benefit
your company

intelstream.net
800 391.4055

Our Sugar[®] Jumpstart program features a wide variety of services

Launch Day Ready

Hit the ground running with your CRM implementation, reaping the benefits of your new CRM from the moment you launch.

Expert Configuration

Customize core software, modules, and plugins to fit your company's unique needs.

Comprehensive Support

No matter what your CRM challenge, our highly experienced staff will be there to assist you.

Customer Data Import Assistance

Seamlessly transfer essential customer data between systems.

Call-Based Reports

Run reports on all calls to view phone activity for each CRM user.

Inbound Insights

Inbound calls are automatically matched with existing CRM records, instantly providing vital details about the person on the other side of the line.

Auto-Saved Notes

Easily add important account details and other notes throughout the call. Notes are automatically saved once the call is complete.

Customized Reports

Get the right data from your reports, saving time and helping you make the right decisions quickly.

Much, much more

No matter what the challenge, our team is always ready to help!