

Scorecard for Sugar®

Don't waste precious time flipping through various reports and trying to find the information you need. Get straight to the point with Scorecard for Sugar®, a custom-coded dashboard that allows you to quickly access the data you need most.

Scorecard is a fully customizable application that's based on your specific needs. You set the metrics; we build the framework.

Scorecard allows you to display and filter trackable data in Sugar in a very flexible, controllable manner, while still respecting the visibility and permissions of the module being displayed. Additionally, if you need to pull information from any external data sources, Scorecard for Sugar® can make that happen.

Common uses for Scorecard for Sugar include:

- User adoption reports
- Word-of-mouth leads
- Deeper financial insight
- Sales tracking
- Activity tracking
- Quick filtering of preexisting datasets
- A customized display of data that would be hard to present as a table

Scorecards	
Opportunity Averages	Active filters: Lead Source: Word of mouth
Sums	
Likely Amount higher than \$10,000 Total	3
Likely Amount higher than \$10,000 Average	\$ 12,164.43
Likely Amount by \$10,000 Mark	

Scorecards	
Opportunity Averages	Active filters: Assigned User: Max Jensen
Sums	
Likely Amount higher than \$10,000 Total	
Likely Amount higher than \$10,000 Average	

Learn how
Scorecard can
benefit your company

intelestream.net
800 391.4055

Features & Benefits

Automatic Filter Updating

Filters that are added to Scorecard will automatically update, with new data points taken straight from the data sets being observed.

Customization

Scorecard for Sugar® can be fully customized to your liking, including custom views, custom filters, and data sets.

Quick Filtering

Scorecard is a framework that allows you to find the quick hits that will empower you to more easily achieve your goals. If necessary, there is also an option for multiple data sets and scorecards.

Multiple Data Sources

Scorecard can pull in multiple data sources and intersect them to get a completely new data set that you would not be able to get using a default reporting module.

Designed for Sugar

Scorecard was built to take full advantage of the Sugar's latest updates.

Support You Can Count On

Scorecard is maintained by Intelstream, so it's backed by one of the best support teams in the SugarCRM community.