

# Jumpstart

for Sugar<sup>®</sup>

Take the stress and uncertainty out of your Sugar<sup>®</sup> implementation with Jumpstart support from Intelstream. Our expert staff will guide you through every step of the implementation process — from software configuration to advanced workflow optimizations — ensuring a smooth CRM launch. It's the most cost-effective means for getting up to speed on the fundamentals of your new CRM.

## Our Sugar<sup>®</sup> Jumpstart program features a wide variety of services

### Launch Day Ready

Hit the ground running with your CRM implementation, reaping the benefits of your new CRM from the moment you launch.

### Expert Configuration

Customize core software, modules, and plugins to fit your company's unique needs.

### Comprehensive Support

No matter what your CRM challenge, our highly experienced staff will be there to assist you.

### Customer Data Import Assistance

Seamlessly transfer essential customer data between systems.

### Call-Based Reports

Run reports on all calls to view phone activity for each CRM user.

### Inbound Insights

Inbound calls are automatically matched with existing CRM records, instantly providing vital details about the person on the other side of the line.

### Auto-Saved Notes

Easily add important account details and other notes throughout the call. Notes are automatically saved once the call is complete.

### Customized Reports

Get the right data from your reports, saving time and helping you make the right decisions quickly.

### Much, much more

No matter what the challenge, our team is always ready to help!

Learn how how  
Jumpstart can benefit  
your company

[intelstream.net](http://intelstream.net)  
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